

20 November 2009

Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir/Madam,

**Notification under Section 708A (5)(e) of the Corporations Act 2001**

On 17 November 2009, Tox Free Solutions Limited (**company**) announced the completion of a placement of 8,695,653 million new fully paid ordinary shares to raise A\$20,000,001 before costs.

The Company relied on section 708A(5) of the Corporations ACT 2001 ("Act") when offering the placement shares. The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company, and
- (b) Section 674 of the Act.

At the date of this notice, the Company has not withheld any 'excluded information' from the market for purposes of Sections 708A (7) and (8).

Yours faithfully



David McArthur  
Company Secretary